IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **VICTORIA DIVISION**

IN RE: **CASE NO. 21-60086** \$ \$ \$ \$ \$

NEUTRAL POSTURE, INC.,

CHAPTER 11 PROCEEDING

Debtor SUBCHAPTER V

DEBTOR'S EXHIBIT AND WITNESS LIST FOR NOVEMBER 3, 2021 FIRST DAY HEARINGS

Bankruptcy Case No. 21-60086	Debtor: Neutral Posture, Inc.			
Witnesses: Ms. Rebecca Boenigk				
Any witness called or designated by any other party for these hearings	Judge: Honorable Christopher M. Lopez			
Any rebuttal or impeachment witnesses, as necessary	Courtroom Deputy – Kimberly Picota Case Manager – Rosario Saldana			
Any person present in the courtroom	Hearing Date: November 3, 2021			
	Hearing Time: 10:30 a.m.			
	Attorney's Name & Contact: Tom A. Howley and Eric B. Terry (attorneys for Debtor) (713) 333-9125 tom@howley-law.com eric@howley-law.com			

Debtor reserves the right to amend and Nature of Proceedings: Hearings on 1. Debtor's Emergency Motion for Order Under 11 supplement this list. Debtor requests the Court U.S.C. §§ 105(A) and 366 (I) Prohibiting Utility take judicial notice of all pleadings and Companies from Altering or Discontinuing Service documents filed in this case. on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment, and (IV) Scheduling a Hearing to Consider Additional Adequate Assurance of Payment Requests [Docket #2]; 2. Motion for Entry of Order Authorizing (A) Maintenance of Certain Bank Accounts and Continued Use of Existing Business Forms and Checks; (B) Continued Use of Cash Management System; and (C) Waiving Certain U.S. Trustee Requirements [Docket #3]; 3. Debtor's Emergency Motion to Establish Notice Procedures and to Limit Notice [Docket #4]; 4. Debtor's Emergency Motion for Entry of an Order Authorizing the Debtor to Maintain and Perform its Obligations to Employees in Accordance with Pre-Petition Practices [Docket #5]; 5. Debtor's Emergency Motion for Interim Authority to Use Cash Collateral Pursuant to Section 363(C) [Docket #6]; and

NO.	DESCRIPTION	M A R K E D	O F F E R E D	O B J E C	A D M I	D A T E	
D-1	Debtor's Emergency Motion for Order Under 11 U.S.C. §§ 105(A) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment, and (IV) Scheduling a Hearing to						

6. Debtor's Emergency Motion for an Order (I) Authorizing the Payment of Pre-Petition Claims of Critical Vendors; and (II) Establishing a Protocol

for Adding Critical Vendors [Docket #7]

NO.	DESCRIPTION	M A R K E	O F F E R D	O B J E C	A D M I T	D A T E	DISPOSITION AFTER TRIAL
	Consider Additional Adequate Assurance of Payment Requests [Docket #2]						
D-2	Motion for Entry of Order Authorizing (A) Maintenance of Certain Bank Accounts and Continued Use of Existing Business Forms and Checks; (B) Continued Use of Cash Management System; and (C) Waiving Certain U.S. Trustee Requirements [Docket #3]						
D-3	Debtor's Emergency Motion to Establish Notice Procedures and to Limit Notice [Docket #4]						
D-4	Debtor's Emergency Motion for Entry of an Order Authorizing the Debtor to Maintain and Perform its Obligations to Employees in Accordance with Pre-Petition Practices [Docket #5]						
D-5	Debtor's Emergency Motion for Interim Authority to Use Cash Collateral Pursuant to Section 363(C) [Docket #6]						
D-6	Debtor's Emergency Motion for an Order (I) Authorizing the Payment of Pre-Petition Claims of Critical Vendors; and (II) Establishing a Protocol for Adding Critical Vendors [Docket #7]						
D-7	Declaration of Rebecca Boenigk in Support of Chapter 11 Petition and First Day Motions [Docket #10]						
	Any exhibits designated by any other parties in interest						
	Any pleadings, reports, exhibits, transcripts, Court orders, or other documents filed in the Debtor's bankruptcy case						
	Any impeachment or rebuttal exhibits						

Respectfully submitted this 2nd day of November 2021.

HOWLEY LAW PLLC

/s/ Eric B. Terry

Tom A. Howley, State Bar No. 24010115 Eric B. Terry, State Bar No. 00794729

HOWLEY LAW PLLC

Pennzoil Place – South Tower 711 Louisiana Street Suite 1850 Houston, Texas 77002

Phone: 713-333-9125

Email: tom@howley-law.com eric@howley-law.com

PROPOSED COUNSEL FOR THE DEBTOR

CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of the foregoing was served on November 2, 2021 upon all parties requesting notice via Court's ECF System.

/s/ Eric B. Terry
Eric B. Terry